



GATX CORPORATION

120 SOUTH RIVERSIDE PLAZA
CHICAGO, IL 60606-3998
312-621-6200
FAX 312-621-6646

LAW DEPARTMENT

2-150A002

May 26, 1992

Secretary of the Interstate
Commerce Commission
Washington, D.C. 20006

8100-K
RECORDATION NO. FILED 1429

MAY 29 1992 - 9 45 AM

INTERSTATE COMMERCE COMMISSION

RE: General American Transportation Corporation
Equipment Trust Series 73

Gentlemen:

Enclosed herewith are three signed copies of a Supplemental Agreement dated as of May 1, 1992, deleting a portion of the railroad cars covered by the above Trust Agreement, together with our check for \$16.00 to cover the filing and recordation fees.

The Trust Agreement was first recorded in the office of the Secretary of the Interstate Commerce Commission on November 5, 1975 under Recordation No. 8100.K

The Trust Equipment deleted by the enclosed consists of railroad cars described in the aforementioned documents (primarily railroad cars of various AAR, DOT and ICC classifications) and the road numbers of such cars are listed in said documents.

The names and addresses of the parties referred to in said agreements are:

The Bank of New York
(formerly Irving Trust Company)
101 Barclay Street
New York, NY 10286
Attention: Lucille Firrincieli

General American Transportation Corporation
120 South Riverside Plaza
Chicago, IL 60606
Attention: D. J. Schaffer

If you have any questions, feel free to call me at (312) 621-6603.

Very truly yours,

Janice M. Alonso

Janice M. Alonso
Assistant Secretary

May 26, 1992
Janice M. Alonso

Interstate Commerce Commission
Washington, D.C. 20423

5/29/92

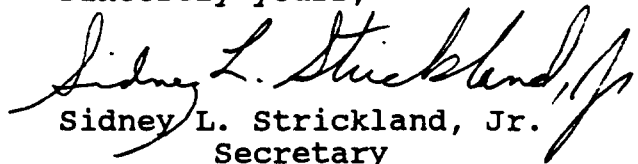
OFFICE OF THE SECRETARY

Janice M. Alonso
Assistant Secretary
GATX Corporation
120 South Riverside Plaza
Chicago, Illinois 60606-3998

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 5/29/92 at 9:45am , and assigned recordation number(s). 8100-K & 8607-K

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

GENERAL AMERICAN TRANSPORTATION CORPORATION
EQUIPMENT TRUST, SERIES 73

8/100-K
RECORDED TO FILED

MAY 29 1992 -9 45 AM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL AGREEMENT DATED AS OF MAY 1, 1992
TO EQUIPMENT TRUST AGREEMENT DATED AS OF NOVEMBER 1, 1975

BY AND BETWEEN
THE BANK OF NEW YORK
(FORMERLY IRVING TRUST COMPANY), TRUSTEE
AND
GENERAL AMERICAN TRANSPORTATION CORPORATION

Supplemental Agreement dated as of May 1, 1992 by and between The Bank of New York (formerly Irving Trust Company), as Trustee, and General American Transportation Corporation, a New York corporation.

Whereas, the parties hereto entered into an Equipment Trust Agreement dated as of November 1, 1975 (the "Agreement") creating General American Transportation Corporation Equipment Trust, Series 73, which Agreement was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on November 5, 1975, Recordation No. 8100; and

Whereas, the parties hereto wish to amend Schedule A to the Agreement;

NOW, THEREFORE, the parties hereto agree that Schedule A to the Agreement is hereby amended by:

(a) deleting therefrom the units of Trust Equipment described in Schedule I attached hereto, and

(b) substituting therefor the units of Equipment described in Schedule II attached hereto.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed, duly attested, as of May 1, 1992.

THE BANK OF NEW YORK (FORMERLY
IRVING TRUST COMPANY), TRUSTEE

By: _____

W. T. CUNNINGHAM
VICE PRESIDENT

ATTEST:

LUCILLE FIRRINCIELI
ASSISTANT TREASURER

GENERAL AMERICAN TRANSPORTATION
CORPORATION

By: _____

Vice President

ATTEST:

Janice M. Alonso
Assistant Secretary

STATE OF NEW YORK)

) ss.:

COUNTY OF New York)

On this 19th day of May, before me personally appeared W. T. CUNNINGHAM, to me personally known, who, being by me duly sworn, says that he is VICE PRESIDENT of The Bank of New York (formerly Irving Trust Company), that one of the seals affixed to the foregoing instrument is the corporate seal of said bank, that said instrument was signed and sealed on behalf of said bank by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

ROBERT SCHNECK
Notary Public, State of New York
No. 4746935
Qualified in Nassau County
Certificate filed in New York County
Commission Expires May 31, 1993

Robert Schneck
Notary Public

* * * * *

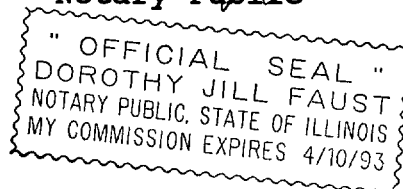
STATE OF ILLINOIS)

) ss.:

COUNTY OF COOK)

On May 1, 1992, before me personally appeared D. J. Schaffer, to me personally known, who, being by me duly sworn, said that he is Vice President of General American Transportation Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Dorothy Jill Faust
Notary Public



SCHEDULE 1
GENERAL AMERICAN TRANSPORTATION CORPORATION
EQUIPMENT TRUST - SERIES 73
CARS TO BE REMOVED

QUANTITY	CLASSIFICATION	CAPACITY IN GALLONS	INITIALED AND CAR NUMBERS	COST EACH	VALUE EACH	TOTAL VALUE	YEAR INTO SERVICE	YEAR ACQUIRED
2 Tank Cars	DOT 111A100-W-1	12,500	GATX 47091, 47094.	\$28,390.00	\$31,001.00	\$ 62,002.00	7-1975	7-1975
1 Tank Car	DOT 111A100-W-1	16,000	GATX 46032.	29,631.00	32,357.00	32,357.00	6-1975	6-1975
1 Tank Car	DOT 111A100-W-1	20,000	GATX 47002.	21,868.00	25,095.00	25,095.00	10-1974	10-1974
9 Tank Cars	DOT 111A100-W-2	13,200	GATX 14301, 14303-14305, 14307, 14310, 14314, 14317, 14318.	21,207.00	24,336.00	219,024.00	12-1974	12-1974
1 Tank Car	DOT 111A100-W-2	13,200	GATX 47113.	22,534.00	24,606.00	24,606.00	5-1975	5-1975
1 Tank Car	DOT 111A100-W-3	12,500	GATX 46484.	27,915.00	30,483.00	30,483.00	4-1975	4-1975
1 Tank Car	DOT 111A60-W-1	20,000	GATX 59499.	25,842.00	29,655.00	29,655.00	10-1974	10-1974
1 Tank Car	DOT 111A60-W-1	22,000	GATX 46114.	25,732.00	29,529.00	29,529.00	11-1974	11-1974
1 Tank Car	DOT 111A60-W-1	22,000	GATX 46228.	25,466.00	29,224.00	29,224.00	10-1974	10-1974
7 Tank Cars	DOT 112A340-W	26,100	GATX 26016, 26018, 26019, 26025-26027, 26031.	29,307.00	32,003.00	224,021.00	3-1975	3-1975
1 Tank Car	DOT 112A340-W	26,100	GATX 26033.	29,307.00	32,003.00	32,003.00	5-1975	5-1975
21 Hopper Cars	HTS	3,850 Cu.Ft.	GGPX 75003-75014, 75016-75021, 75023-75025.	29,765.00	26,502.00	556,542.00	3-1975	3-1975
46 Hopper Cars	HTS	3,850 Cu.Ft.	GGPX 75026, 75027, 75029-75035, 75037-75042, 75045, 75047-75052, 75054-75061, 75064, 75065, 75067, 75068, 75070, 75072-75074, 75077-75081, 75083-75085.	29,765.00	26,502.00	1,219,092.00	4-1975	4-1975

SCHEDULE 1
GENERAL AMERICAN TRANSPORTATION CORPORATION
EQUIPMENT TRUST - SERIES 73
CARS TO BE REMOVED

<u>QUANTITY</u>	<u>CLASSIFICATION</u>	<u>CAPACITY IN GALLONS</u>	<u>INITIALED AND CAR NUMBERS</u>	<u>COST EACH</u>	<u>VALUE EACH</u>	<u>TOTAL VALUE</u>	<u>YEAR INTO SERVICE</u>	<u>YEAR ACQUIRED</u>
23 Hopper Cars	HTS	3,850 Cu.Ft.	GGPX 75088-75110.	\$29,765.00	\$26,502.00	\$ 609,546.00	5-1975	5-1975
38 Hopper Cars	HTS	3,850 Cu.Ft.	GGPX 75111-75113, 75115-75142, 75144-75150.	29,765.00	26,502.00	1,007,076.00	6-1975	6-1975
35 Hopper Cars	HTS	3,850 Cu.Ft.	GUEX 75142, 75144-75146, 75148, 75149, 75151-75154, 75156, 75157, 75160-75165, 75171-75175, 75178-75186, 75188-75190.	29,958.00	24,409.00	854,315.00	2-1975	2-1975
25 Hopper Cars	HTS	3,850 Cu.Ft.	GUEX 75191, 75192, 75194, 75197, 75198, 75200, 75201, 75203-75207, 75209, 75210, 75212-75222.	29,958.00	26,674.00	666,850.00	3-1975	3-1975
214						\$5,651,420.00		

SCHEDULE 11

GENERAL AMERICAN TRANSPORTATION CORPORATION

EQUIPMENT TRUST - SERIES 73

CARS TO BE SUBSTITUTED

QUANTITY	CLASSIFICATION	CAPACITY	INITIALED AND CAR NUMBERS	COST EACH	VALUE EACH	TOTAL VALUE	YEAR INTO SERVICE	YEAR ACQUIRED
3 Tank Cars	DOT 111A100-M-1	17,000	GATX 22815, 22816, 22818.	\$45,038.00	\$43,784.00	\$ 131,352.00	4-1980	4-1980
1 Tank Car	DOT 111A100-M-1	17,000	GATX 22817.	45,038.00	43,784.00	43,784.00	5-1980	5-1980
7 Tank Cars	DOT 111A100-M-1	17,000	GATX 22819-22825.	45,038.00	43,784.00	306,488.00	6-1980	6-1980
7 Tank Cars	DOT 111A100-M-1	17,000	GATX 22829-22835.	44,963.00	43,711.00	305,977.00	8-1980	8-1980
1 Tank Car	DOT 111A100-M-1	17,000	GATX 58075.	46,703.00	45,403.00	45,403.00	10-1980	10-1980
8 Tank Cars	DOT 111A100-M-1	20,000	GATX 18729, 18731, 18735, 18736, 18739, 18740, 18744, 18746.	44,560.00	43,320.00	346,560.00	3-1980	3-1980
4 Tank Cars	DOT 111A100-M-1	20,000	GATX 18730, 18742, 18743, 18747.	44,445.00	43,208.00	172,832.00	4-1980	4-1980
7 Tank Cars	DOT 111A100-M-1	20,000	GATX 18732, 18733, 18738, 18745, 18748-18750.	44,445.00	43,208.00	302,456.00	5-1980	5-1980
2 Tank Cars	DOT 111A100-M-1	20,000	GATX 21615, 21616.	48,119.00	46,780.00	93,560.00	6-1980	6-1980
8 Tank Cars	DOT 111A100-M-1	20,000	GATX 23775-23778, 23780, 23783, 23784, 23788.	44,173.00	42,943.00	343,544.00	5-1980	5-1980
6 Tank Cars	DOT 111A100-M-1	20,000	GATX 23779, 23781, 23782, 23785-23787.	44,173.00	42,943.00	257,658.00	6-1980	6-1980
5 Tank Cars	DOT 111A100-M-1	20,000	GATX 23789, 23791, 23792, 23794, 23797.	44,098.00	42,870.00	214,350.00	7-1980	7-1980
6 Tank Cars	DOT 111A100-M-1	20,000	GATX 50876-50881.	42,712.00	41,523.00	249,138.00	5-1980	5-1980

SCHEDULE 11

GENERAL AMERICAN TRANSPORTATION CORPORATION

EQUIPMENT TRUST - SERIES 73

CARS TO BE SUBSTITUTED

<u>QUANTITY</u>	<u>CLASSIFICATION</u>	<u>CAPACITY</u>	<u>INITIALED AND CAR NUMBERS</u>	<u>COST EACH</u>	<u>VALUE EACH</u>	<u>TOTAL VALUE</u>	<u>YEAR INTO SERVICE</u>	<u>YEAR ACQUIRED</u>
2 Tank Cars	DOT 111A100-M-1	20,000	GATX 50888, 50891.	\$43,807.00	\$42,587.00	\$ 85,174.00	8-1980	8-1980
7 Tank Cars	DOT 111A100-M-1	20,000	GATX 53041, 53042, 53045-53049.	43,186.00	41,984.00	293,888.00	5-1980	5-1980
22 Tank Cars	DOT 111A100-M-1	23,500	GATX 18505-18510, 18512, 18514-18517, 18519, 18522-18527, 18529, 18531, 18539, 18542.	46,319.00	45,030.00	990,660.00	8-1980	8-1980
1 Tank Car	DOT 111A100-M-1	23,500	GATX 18547.	46,319.00	45,030.00	45,030.00	9-1980	9-1980
10 Tank Cars	DOT 111A100-M-1	23,500	GATX 19880-19889.	45,201.00	43,943.00	439,430.00	4-1980	4-1980
8 Tank Cars	DOT 111A100-M-1	23,500	GATX 23010, 23012-23014, 23016-23018, 23022.	46,061.00	44,779.00	358,232.00	6-1980	6-1980
11 Tank Cars	DOT 111A100-M-1	23,500	GATX 23011, 23019-23021, 23023-23025, 23027-23029, 23031.	45,986.00	44,706.00	491,766.00	7-1980	7-1980
2 Tank Cars	DOT 111A100-M-1	23,500	GATX 23026, 23030.	45,986.00	44,706.00	89,412.00	8-1980	8-1980
1 Tank Car	DOT 111A100-M-1	26,500	GATX 18602.	46,271.00	44,983.00	44,983.00	4-1980	4-1980
<u>129</u>						<u>\$5,651,677.00</u>		